HSBC UK

Smart Money Programme

Financial Capability (14-18 Years) Programme Booking Form

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| **Organisation Contact Details** | |
| **Full name of school / organisation:** |  |
| **Full name of contact at school:** |  |
| **Email of contact at school:** |  |
| **Address of school:** |  |
| **Telephone number:** |  |

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| **Programme Details** | |
| **Start date of delivery:** |  |
| **Expected end date of delivery:** |  |
| **Year groups completing the programme:** |  |
| **Expected number of young people completing the programme:** |  |
| **Do you have the HSBC UK Education Programme currently running in your school?:** |  |

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HSBC UK sessions are delivered live via Zoom into the classroom for **sessions 2, 4, 9 and 14**, please enter what date would you like your HSBC UK education consultant to deliver this session.

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|  | **Session Name** | **Date to be delivered:** |
|  | **Module 1 Session 1:**  Income and Tax |  |
|  | **Module 1 Session 2:**  Money and Value  (Session delivered by HSBC UK) | **Preferred Date:** |
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|  | **Module 2 Session 3:**  Budgeting |  |
|  | **Module 2 Session 4:**  Financial Planning  (Session delivered by HSBC UK) | **Preferred Date:** |
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|  | **Module 3 Session 5:**  Borrowing Money |  |
|  | **Module 3 Session 6:**  Credit Scores |  |
|  | **Module 3 Session 7:**  First Time Buyer |  |
|  | **Module 4 Session 8:**  Saving |  |
|  | **Module 4 Session 9:**  Investing  (Session delivered by HSBC UK) | **Preferred Date:** |
|  |
|  | **Module 5 Session 10:** Overspending and Value for Money |  |
|  | **Module 5 Session 11:**  Managing the Cost of Living |  |
|  | **Module 6 Session 12:**  Fraud and Your Money |  |
|  | **Module 6 Session 13:**  Fraud and Social Media |  |
|  | **Module 6 Session 14:**  Fraud and Money Mules  (Session delivered by HSBC UK) | **Preferred Date:** |
|  |

Preferred date for presentation assembly on completion of the course:

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