



Module 2

Session 4 M2SC4



Stretch Challenge: Financial Plan

Taking the time to build your financial plan is an important skill to help you prioritise your next steps. You are 42% more likely to achieve your goals if they are written down.

Write a letter to your 30-year-old self and share your personal/financial goals and the steps you could take to achieve them. Writing this letter will empower you to build self-awareness of your goals, own your next steps and then monitor your progress.

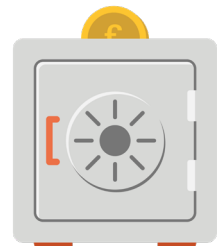
In your letter include your plans for:



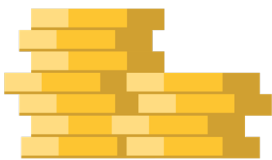
Your career



Your living situation



Your savings goals



Your budget

**How you keep your
financial plan protected
from disruptions.**



Letter to your 30-year-old self:

