



Module 4

Session 9



Talking About Investing

Teacher guide

Factual

Relevant

Simple

Keep it factual

- Information without value judgments: Allow learners to evaluate the facts to make their own judgments
- Advice: Recommended actions from a position of authority
- Use the disclaimer and repeat as needed

Keep it relevant (if you are already an experienced investor)

- Talk about your own investing journey: The steps you took to complete research and what was important in your decision-making process
- Age appropriate: Don't introduce the learners to types of investments that are not covered in the session. Less is more to help them build understanding of the concept

Keep it simple (If you have no investing experience)

- Facilitator prep: Use the training videos to build up subject knowledge and have a line ready to remind young people of the disclaimer if their question is not appropriate
- Be honest: If you don't know the answer to something, be honest and set the question as a challenge for learners to find out before the next session